

TMA New York NextGen Breakfast Panel

*The Future of Coal:
Implications of a Changing Global Landscape*

October 2, 2014
Davis Polk



2014 NextGen Committee



Thank You to the 2014 NextGen Committee

Leadership

Scott Chabina	Carl Marks Advisory Group	Chair
Jennifer O'Neil	Anchorage Capital	Vice Chair

Education

Adam Piekarski	MSD Capital	Operational Lead
Matthew Brooks	W.L. Ross	
James Hogarth	AlixPartners	
Vincent Indelicato	Proskauer Rose	
Shannon Kahn	Debevoise & Plimpton	
Joshua Sigmon	Mount Kellett	

Networking

Samantha Braunstein	Kaye Scholer	Operational Lead
Ryan Kielty	Centerview Partners	
Marc Levee	GlassRatner	
Jennifer Marines	Morrison & Foerster	
Adam Preiss	Millstein & Co.	

Membership

Lyle Bauck	Alvarez & Marsal	Operational Lead
Geoffrey DuFrayne	Executive Sounding Board	
Saima Meyer	KCC	

Other

Shante George	Mesirow	Secretary
Chris Creger	BDO	Marketing & Communications

Overview of 2014 TMA NY Program

Education and Networking Events

October 2, 2014	Education Event: The Future of Coal
October 21, 2014	Women's Networking Event
December 15, 2014	Winter Networking Event

75+ Firms Represented Today



Allen & Overy
Alvarez & Marsal
Ambac Assurance Corporation
Ardentis LLC
Bank of America Merrill Lynch
BDO Consulting
Carl Marks Advisory Group LLC
Catalus Capital
Centerview Partners LLC
CreditSights
Czech Asset Management LP
Debtwire
Deloitte CRG
Dentons US LLP
Deutsche Bank Securities
DiConza Traurig Kadish LLP
Empire City Casino
Epiq Systems Inc
ESBA
EY Transaction Advisory Services

Foley & Lardner LLP
FTI Consulting
Getzler Henrich & Associates LLC
GlassRatner
Goldin Associates LLC
Hahn & Hessen LLP
Houlihan Lokey
Imperial Capital
Ipreo
ISI Group
Jones Day
Kaye Scholer LLP
Kelley Drye & Warren LLP
Kilpatrick Townsend & Stockton LLP
Kirkland & Ellis LLP
Kurtzman Carson Consultants LLC
Latham & Watkins LLP
Levine Leichtman Capital Partners
Linklaters LLP
Macquarie Group

Mesirow Financial Consulting LLC
Miller Buckfire & Co LLC
Millstein & Co LP
Moelis & Company
Mohawk Capital LLC
Morgan Stanley
Morrison & Foerster LLP
Mount Kellett Capital Mgmt.
MSD Capital LP
NYU - Stern School of Business
NewMark Capital
NewStar Business Credit
Owl Creek Asset Management
Pillsbury Winthrop Shaw Pittman LLP
Prime Clerk LLC
Proskauer
Prospect Capital Management
Quest Turnaround Advisors LLC
RBS
Reorg Research, Inc.

Scientific Games
Sitrick and Company Inc
Solus Alternative Asset Mgmt.
Soros Fund Management
Spectrum Group Management
SSG Capital Advisors, LLC
Stonehill Capital Mgmt
The Deal
The Street
Tiger Valuation Services LLC
Togut Segal & Segal LLP
Troutman Sanders LLP
UBS Investment Bank
Veritas Financial Partners
Wingspan Investment Mgmt.
WL Ross & Co LLC
Z to A Ventures

Agenda



- ▶ 7:30am - 8:00am Breakfast and Registration
- ▶ 8:00am - 8:15am Welcome Remarks
- ▶ 8:15am - 9:15am Panel Discussion
- ▶ 9:15am - 9:30am Panel Q&A
- ▶ 9:30 am - 10:00 am Networking

Moderator



Brian Resnick
Davis Polk

Panelists



Mark Buschmann
Blackstone



Kenneth Hiltz
AlixPartners



Jeff Robinson
Sankaty Advisors



Fredrick Vescio
Houlihan Lokey



Spiro Youakim
Lazard