

Agenda

Wednesday, August 29

- 10:00 a.m. - 6:00 p.m.
Conference Registration Gideon Putnam Hotel Lobby
Sponsored by Summit Financial Resources, LP
- 10:00 a.m. - 12:30 p.m.
Golf & Tennis Check-In Saratoga Spa Golf Course
- 11:00 a.m. - Noon
Golf and Tennis Luncheon:
Welcome golfers & tennis players! Saratoga Spa Golf Course
- 12:30 p.m. - 5:30 p.m.
Golf Outing (shotgun start) Saratoga Spa Golf Course
Golf Carts Sponsored by Callidus Capital
Beverage Carts Sponsored by Rockland Trust Company & Schneider Downs Meridian
- 1:00 p.m. - 4:00 p.m.
Tennis Tournament Saratoga Golf & Polo Club
- 6:30 p.m. - 8:30 p.m.
Opening Reception Hawthorne Coesa Ballroom
Cocktails Sponsored by Blackbird Asset Services, LLC
Hors D'Oeuvres & Carving Stations Sponsored by Veritas Financial Partners

Thursday, August 30

- 8:00 a.m. - 9:00 a.m.
Buffet Breakfast Hawthorne Coesa Ballroom
Sponsored by Bond, Schoeneck & King, PLLC & HunterPoint LLC
- 9:00 a.m. - 10:00 a.m.
Panel: The Retail Environment – Trends in Lending Orenda Geyser Ballroom
 - David Burger, Senior Vice President at Citizens Bank
 - Mark Forti, Managing Director at Gordon Brothers Finance Company
 - Timothy Tobin, Senior Managing Director at Capital One
 - Robert A. J. Barry, Partner at Morgan, Lewis & Bockius LLP
 - Mark Patchell, Senior Managing Director at Capital One.
- 10:00 a.m. - 10:30 a.m.
Refreshment Break Ballroom Gallery
- 10:30 a.m. - 11:45 a.m.
Keynote Speaker: Richard Picciotto Orenda Geyser Ballroom
Insights on leadership & celebrating life and courage in the face of tragedy from the former Chief and Highest Ranking FDNY Firefighter to Survive the World Trade Center Collapse.
Sponsored by Amerisource Funding, Inc.
- 11:45 a.m.
Adjourn to Saratoga Race Track
- 1:00 p.m.
Post Time at Saratoga Race Track* At the Rail Pavilion Tent
Trackside Barbeque Lunch
**The race track is limited to the first 65 registrants. There is a wait-list for tickets.*